

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A

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For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER
2011 MAY 16 AM 11:51

MAZIE K. HIRONO
(Full Name)

808-732-1959
(Daytime Telephone)

HAND DELIVERED
(Office Use Only)
MC

Filer ☒ Member of the U.S. House of Representatives
State: HI District: 02

Officer Or Employee
Employing Office:

Report Type ☒ Annual (May 15)

Amendment

Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. If yes, complete and attach Schedule I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. If yes, complete and attach Schedule VI. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. If yes, complete and attach Schedule II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. If yes, complete and attach Schedule VII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. If yes, complete and attach Schedule III. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. If yes, complete and attach Schedule VIII. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. If yes, complete and attach Schedule IV. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
WONG & OSHIMA ATTYS AT LAW	SPOUSE SALARY	N/A
STATE OF HAWAII EMPLOYEE RETIREMENT SYSTEM	STATE PENSION	\$44,707

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MAZIE K. HIRONO

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any debt-financed portion of an investment in a personal residence or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and its value is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	1122 ELM ST. #204 HONOLULU, HI	\$250,001 - \$500,000	RENT	\$5,001 - \$15,000	
	ALOHA PACIFIC FCU	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	AMCAP FUNDA	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	ARTIO GLOBAL INVT FUNDS TOTAL RETURN BOND CL I (IRA)	\$1,001 - \$15,000	None	NONE	P
JT	BANK OF THE ORIENT	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
JT	BOND FUND OF AMERICA A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MAZIE K. HIRONO

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JT	CAPITAL INCOME BUILDER A	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	P
JT	CAPITAL WORLD GROWTH & INC FUND A	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	P
	CAPITOL INCOME BUILDER A (IRA)	\$15,001 - \$50,000	None	NONE	P
SP	COLUMBIA FUNDS MARISCO 21ST CTY A (IRA)	\$1,001 - \$15,000	None	NONE	P
	CONGRESSIONAL FED CREDIT UNION	\$15,001 - \$50,000	None	NONE	
SP	E V INCOME FUND OF BOSTON (IRA)	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	FEDERATED STRATEGIC VALUE DIV FUND (IRA)	\$1,001 - \$15,000	None	NONE	P
JT	GOLDMAN SACHS MID CAP VALUE FUND (401K)	\$1,001 - \$15,000	None	NONE	P
SP	HARTFORD MUTUAL FUNDS CAP APPREC FUND A (IRA)	\$1,001 - \$15,000	None	NONE	P
JT	HAWAII STATE FEDERAL CREDIT UNION	\$50,001 - \$100,000	INTEREST	\$1 - \$200	
JT	INCOME FUND OF AMERICA A	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	P
JT	INVESTMENT CO OF AMERICA A	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
SP	IVY FUNDS - ASSET STRATEGY CL I (IRA)	\$15,001 - \$50,000	None	NONE	P
SP	MS INC EQUITY GROWTH (IRA)	None	CAPITAL GAINS	\$201 - \$1,000	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	NEW PERSPECTIVE FUND CL I (IRA)	\$15,001 - \$50,000	None	NONE	P
SP	OPPENHEIMER GLOBAL (401K)	\$1,001 - \$15,000	None	NONE	
SP	PIMCO - PAC INVEST DIV INC FD INSTL (IRA)	\$1,001 - \$15,000	None	NONE	P
SP	PIMCO - PAC INVEST MGT - TOTAL RETURN (IRA)	\$1,001 - \$15,000	None	NONE	P
SP	PIMCO REAL RETURN BOND (401K)	\$1,001 - \$15,000	None	NONE	P
	STATE OF HAWAII EMPLOYEE RETIREMENT SYS	\$500,001 - \$1,000,000	PENSION	NA	
SP	T ROWE PRICE BLUE CHIP GROWTH (401K)	\$15,001 - \$50,000	None	NONE	P
SP	T ROWE PRICE EQUITY INCOME (401K)	\$15,001 - \$50,000	None	NONE	P
SP	T ROWE PRICE MID CAP GROWTH (401K)	\$1,001 - \$15,000	None	NONE	P
SP	T ROWE PRICE NEW ERA (401K)	\$1,001 - \$15,000	None	NONE	P
SP	T ROWE PRICE PERSONAL STRATEGY BAL (401K)	\$50,001 - \$100,000	None	NONE	P
SP	T ROWE PRICE PRIME RESERVE (401K) (MONEY MKT)	\$50,001 - \$100,000	None	NONE	
SP	T ROWE PRICE SMALL CAP VALUE (401K)	\$1,001 - \$15,000	None	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	THORNBURG INVESTMENT GLOBAL OPPORTUNITIES CL I (IRA)	\$1,001 - \$15,000	None	NONE	P
SP	WELLS FARGO ADVANTAGE - ASSET ALLOC FD (IRA)	\$15,001 - \$50,000	None	NONE	P
SP	WELLS FARGO LIQUID ASSET FUND	\$100,001 - \$250,000	DIVIDENDS	\$1 - \$200	
SP	WESTERN ASSET CORE (IRA)	None	CAPITAL GAINS	\$1,001 - \$2,500	S
SP	WONG & OSHIMA AAL (OWNERSHIP SHARE)	None	None	NONE	

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
SP	ARTIO GLOBAL INVT FUNDS TOTAL RETURN BOND CL I (IRA)	P	N/A	1-25-10 DIV REINVEST	\$1,001 - \$15,000
	CAPITAL INCOME BUILDER (IRA)	P	N/A	DIV REINVEST	\$1,001 - \$15,000
JT	CAPITAL INCOME BUILDER A	P	N/A	MONTHLY & REINVEST DIVIDENDS	\$1,001 - \$15,000
JT	CAPITAL WORLD GROWTH & INC FUND A	P	N/A	MONTHLY & REINVEST DIVIDENDS	\$1,001 - \$15,000
SP	COLUMBIA FUNDS MARISCO 21ST CTRY A (IRA)	P	N/A	1-25-10	\$1,001 - \$15,000
SP	E V INCOME FUND OF BOSTON (IRA)	S	Yes	1-13-10	\$1,001 - \$15,000
SP	FEDERATED STRATEGIC VALUE DIV FUND (IRA)	P	N/A	1-25-10 DIV REINVEST	\$1,001 - \$15,000
SP	GOLDMAN SACHS MID CAP VALUE A (401K)	P	N/A	3 PURCH MONTHLY & DIV REINVEST	\$1,001 - \$15,000
SP	HARTFORD MUTUAL FUNDS CAP APPREC FUND A (IRA)	P	N/A	1-25-10	\$1,001 - \$15,000
JT	INCOME FUND OF AMERICA A	P	N/A	MONTHLY & REINVEST DIVIDENDS	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	INVESTMENT COMPANY OF AMERICA	P	N/A	MONTHLY & REINVEST DIVIDENDS	\$1,001 - \$15,000
SP	IVY FUNDS - ASSET STRATEGY CL I (IRA)	P	N/A	1-25-10 DIV REINVEST	\$15,001 - \$50,000
SP	MS FIXED INC (IRA)	S	No	1-4-10	\$1,001 - \$15,000
SP	MS INC EQUITY GROWTH (IRA)	S	Yes	1-4-10	\$15,001 - \$50,000
SP	MS INTL VALUE EQUITY FUND D (IRA)	S	No	1-13-10	\$15,001 - \$50,000
SP	MS MID CAP VALUE FUND D (IRA)	S	No	1-13-10	\$1,001 - \$15,000
SP	MSIF TR LTD DURATION INST (IRA)	S	No	1-13-10	\$15,001 - \$50,000
SP	MSIF US REAL ESTATE PORT (IRA)	S	No	1-13-10	\$1,001 - \$15,000
SP	NEW PERSPECTIVE FUND CL I (IRA)	P	N/A	1-25-10 DIV REINVEST	\$15,001 - \$50,000
SP	PIMCO - PAC INVEST DIV INC FD INSTL (IRA)	P	N/A	1-25-10 DIV REINVEST	\$1,001 - \$15,000
SP	PIMCO - PAC INVEST MGT - TOTAL RETURN (IRA)	P	N/A	1-25-10 DIV REINVEST	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	PIMCO REAL RETURN BOND (401K)	P	N/A	5-6-10 11-23-10 DIV REINVEST	\$1,001 - \$15,000
SP	SMALL CAP VALUE IN SHS (IRA)	S	No	1-13-10	\$1,001 - \$15,000
SP	T ROWE PRICE BLUE CHIP GROWTH (401K)	P	N/A	2-22-10 5-6-10 MONTHLY & DIV REINVEST	\$1,001 - \$15,000
SP	T ROWE PRICE EQUITY INCOME (401K)	P	N/A	2-22-10 5-6-10 MONTHLY & DIV REINVEST	\$1,001 - \$15,000
SP	T ROWE PRICE MID CAP GROWTH (401K)	P	N/A	3-17-10 5-6-10 5-25-10 DIV REINVEST	\$1,001 - \$15,000
SP	T ROWE PRICE NEW ERA (401K)	P	N/A	5-25-10 DIV REINVEST	\$1,001 - \$15,000
SP	T ROWE PRICE PERS STRATEGY BAL (401K)	P	N/A	4 PURCH MONTHLY & DIV REINVEST	\$15,001 - \$50,000
SP	T ROWE PRICE SMALL CAP VALUE (401K)	P	N/A	2 PURCH MONTHLY & DIV REINVEST	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	THORNBURG INVESTMENT GLOBAL OPPORTUNITIES CL I (IRA)	P	N/A	1-25-10 DIV REINVEST	\$1,001 - \$15,000
SP	VAN KAMPEN COMSTOCK (IRA)	S	No	1-13-10	\$15,001 - \$50,000
SP	WELLS FARGO ADVANTAGE - ASSET ALLOC FD (IRA)	P	N/A	1-25-10	\$15,001 - \$50,000
SP	WESTERN ASSET CORE (IRA)	S	Yes	1-13-10	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT		Date Liability Incurred	Type of Liability	Amount of Liability
JT	Creditor			
JT	TERRITORIAL SAVINGS	Sept 2003	MORTGAGE ON 1122 ELM ST. #204, HONOLULU, HI	\$50,001 - \$100,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Aspen Institute	April 5-11	Hon-Lisbon-DC	Y	Y	Y	None

SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
December 2002	State of Hawaii	Pension annuity for service in state government (see also Schedule I)